

## **WYSI Finance Vice-Chair**

### Monthly Report

January 19, 2026

#### **OBJECTIVE:**

The purpose of this report is to provide a high-level, one-page summary of items being considered and worked on by the Finance Committee.

#### **REPORTS:**

Please refer to the monthly Treasurer's reports submitted under separate cover, including: Balance Sheet, Profit & Loss Summary/Comparison, and General Ledger.

#### **OLD BUSINESS:**

- Last Finance Committee meeting held on 12/18/25
- Annual Audit – complete, no significant findings
- IRS Form 990 – Completed by Black Summit Group; recommend Board approval
- Sponsorship Opportunities (Arena) – Finance Committee supports; suggest carefully vetting other sponsorship opportunities to make sure they align with WYSI values and do not create conflicts for clubs or individuals

#### **NEW BUSINESS:**

- Approach to allocating budget surplus from FY 2024-2025; discussing proposal to allocate funds to clubs in order to promote membership
- Next meeting scheduled for 2/9/26 (6:30 PM)